

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): <u>31/05/2018</u> |
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|-----------------------------------------------------|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | CITIC Resources Holdings Limited |
|----------------|----------------------------------|
| Date Submitted | 04/06/2018 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | |
|-------------------------------------|------------------------|----------------------------------|-------------------------------------------------|--|--|
| (1) Stock code : <u>1205</u> Descr | iption : | tion : CITIC Reso | | | |
| | No. of ordinary shares | Par value <i>(HK\$)</i> | Authorised share capital <i>(HK\$)</i> | | |
| Balance at close of preceding month | 10,000,000,000 | 0.05 | 500,000,000.00 | | |
| Increase/(decrease) | Nil | | Nil | | |
| Balance at close of the month | 10,000,000,000 | 0.05 | 500,000,000.00 | | |
| (2) Stock code : <u>N/A</u> Descr | iption : | N/A | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

2. Preference Shares

| Stock code : | N/A | Description : | N/A | | L |
|---------------------|-------------|---------------------|-----|----------------------------------|-------------------------------------------------|
| | | No. of pre share | | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding 1 | nonth | | | |
| Increase/(decrease) | | | | | |
| | | | | | |
| Balance at close of | the month | | | | |

3. Other Classes of Shares

| Stock code : | N/A | Description : | N/2 | 4 |
|-----------------------|-------------|------------------------------|-----|-------------------------------------------------|
| | | No. of other classes of shar | (| Authorised share capital (State currency) |
| Balance at close of p | preceding 1 | nonth | | |
| Increase/(decrease) | | | | |
| Balance at close of t | he month | | | |

Total authorised share capital at the end of the month (*HK\$*): 500,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|------------------------------------------|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 7,857,727,149 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | <u>N/A</u> |
| Balance at close of the month | 7,857,727,149 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including SGM | | M (1 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant | | |
|--------------------------------------------------------|----------------|------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------|-----|-----------------------|
| approval date | | Movement du | ring the month | | _ | thereto as at |
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | close of the month |
| 1.Share Option | | | | | | |
| Scheme - | | | | | | |
| Exercise Price of | | | | | | |
| HK\$1.770 | | | | | | |
| (30/06/2004) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 400,000,000 |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| | | | Total A. (Ord | | N/A | |
| | | | · · | rence shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised dur options (HK\$) | ring the month | from exercise of | of | N/A | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal | | dı dı | xercised ring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------------------------------------------------------------|---------------------|---|----------|-------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| <u>1. N/A</u> | | | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 2. | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (|) | | | | | |
| 3. | (' ' |) | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 4. | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) | | | <u> </u> | | | | |
| Subscription price | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | Total B. | (Ordii | nary shares) | N/A | |
| | | | 2. | (Prefere | ence shares) | N/A | - - |
| | | | | (| Other class) | N/A | |

| | For Main Board and GEM listed issuers | | | | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|------------------------------------------|------------------------------------------------|------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | be Listed) Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ / _) | · | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (// /) | · | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | · | | | | |
| | | | Fotal C. (Ordir (Prefere | ary shares) | N/A N/A | |
| | | | | Other class) | N/A | |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
| 1. <u>N/A</u> | | |
| 2 | | |
| (/ /) shares (Note 1) | - | |
| 3 | | |
| shares (Note 1) Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | T C. L | | | | | No. of new shares of issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of |
|----|---------------|------------------|--------------------------------------------|-------|---|----------------------------------------------------------------------------------|------------------------------------------------------------------------------|
| | Type of Issue | | | | | | the month |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N 1/A | NT/ 4 |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/4 | 27/4 |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT / A | N T / A |
| | | | | | | N/A | N/A |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------------------|--------------------------------------------------------|-------|---|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend A | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | 2 | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares | | | | |
| 7. | Redemption of shares | | redeemed (Note 1) Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable | | | | |
| 0 | Consideration in the | At price. State | (<i>Note 1</i>) Issue and allotment | (/ / |) | | |
| 8. | Consideration issue | At price : currency — | date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | | | For Main Board and GEM listed issuers | | | ers |
|-----|--------------------------------------------------------|--------------------------------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuab (Note 1) | ble | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / _) | N/A | N/A |
| | | | Class of shares issuab (Note 1) | ole | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Total E. | (Ordinary shar Preference shar (Other cla | res) N/A | - - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | |
|------------------------------------------------------------------------------------------------------------------|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

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Remarks (if any):

| Submitted by: | Cha Johnathan Jen Wah | |
|------------------------|---------------------------------------------------------------|--|
| Title: (Director, Sect | Company Secretary retary or other duly authorised officer) | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.